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Jean L.P. Brunel

The Journal of Wealth Management Winter 2011, 14 (3) 17 - 26

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Abstract

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which families typically face when dealing with wealth planning, then discusses a framework which allows advisors to consider financial, estate, and investment-planning needs, shows the practical considerations associated with the process and concludes with a brief discussion of the major business challenges that still need to be addressed.

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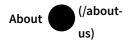
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