

[Request a Demo](#)

[\(/Request-Demo\)](#)

[My Account \(/openid-connect/sams-sigma/login-redirect?prompt=login&openid_connect_destination=/content/ijwealthmgmt/9/4/44&custom_message=\)](#)

Small Cap and Value Investing Offer both High Returns and a Hedge

Bala G Arshanapalli, William B. Nelson

The Journal of Wealth Management Spring 2007, 9 (4) 44 - 50

DOI: 10.3905/jwm.2007.674806

[Download PDF](#)

[Add to Favorites](#)

[Share](#)

[Labels](#)

[Cite](#)

[Alerts](#)

The Journal of Wealth Management Vol 9 Issue 4

[\(/content/ijwealthmgmt/9/4\)](#)

Volume 9, Issue 4

Spring 2007 [\(/content/ijwealthmgmt/9/4\)](#)

Log in [\(/openid-connect/sams-sigma/login-redirect?prompt=login&openid_connect_destination=/content/ijwealthmgmt/9/4/44\)](#) to access this content or [Request a Demo \(/Request-Demo\)](#)



[Log in \(/openid-connect/sams-sigma/login-redirect?prompt=login&openid_connect_destination=/content/ijwealthmgmt/9/4/44\)](#)

[Request a Demo \(/Request-Demo\)](#)

Focus [\(/highwire_display/entity_view/node/492089/content_tabs\)](#)

[Article](#)

[Authors](#)

[Download PDF](#)

[Add to Favorites](#)

[Share](#)

[Labels](#)

[Cite](#)

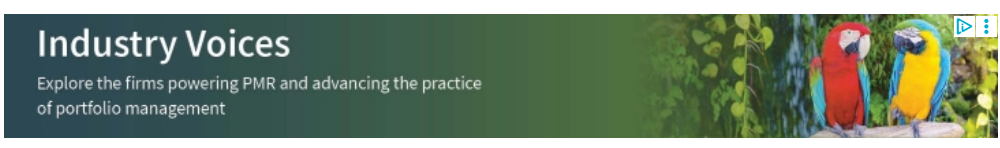
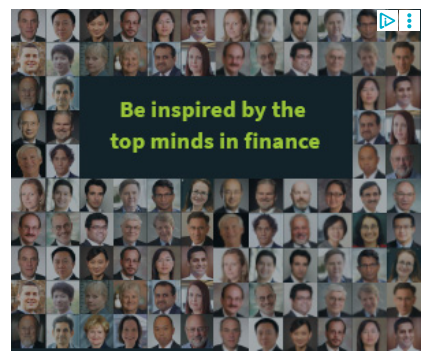
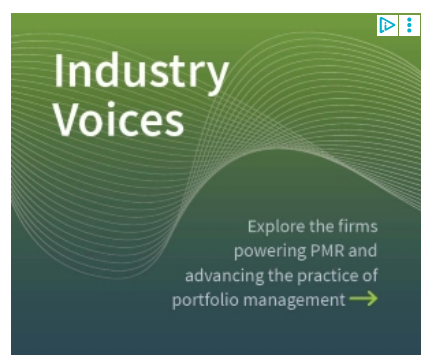
[Alerts](#)

[Previous \(https://www.Pm-Research.Com/Content/Ijwealthmgmt/9/4/37\)](#)

[Next](#)

Related Topics

- [Portfolio Management in Theory and Practice](#) >
- [Wealth Management](#) >
- [Portfolio Construction](#) >
- [Performance Measurement](#) >
- [Asset Classes](#) >
- [Equities](#) >



Part of With Intelligence by S&P Global

About  (/about-us)

Contact  (/contact-us)

LOCATIONS

New York

41 Madison Avenue
20th Floor
New York, NY 10010
646 931 9045

London

One London Wall
London, EC2Y 5EA
0207 139 1600

Hong Kong

21/F Cityplaza Three,
14 Taikoo Wan Road,
Taikoo

[EXPLORE OUR RESEARCH](#)

By Topic

[Portfolio Management in Theory and Practice \(/index.php/topic/portfolio-management-theory-and-practice\)](/index.php/topic/portfolio-management-theory-and-practice)

[Quantitative Finance \(/index.php/topic/quantitative-finance\)](/index.php/topic/quantitative-finance)

[Economics and Financial History \(/index.php/topic/economics-and-financial-history\)](/index.php/topic/economics-and-financial-history)

[Risk Management in Theory and Practice \(/index.php/topic/risk-management-theory-and-practice\)](/index.php/topic/risk-management-theory-and-practice)

[Asset Classes \(/index.php/topic/asset-classes\)](/index.php/topic/asset-classes)

[Regulation, Taxation, Governance, and Compliance \(/index.php/topic/regulation-taxation-governance-and-compliance\)](/index.php/topic/regulation-taxation-governance-and-compliance)

By Journal

[Portfolio Management \(/content/ijjpmgmt\)](/content/ijjpmgmt)

[Financial Data Science \(/content/ijjfds\)](/content/ijjfds)

[Impact & ESG Investing \(/content/pmrjesg\)](/content/pmrjesg)

[Fixed Income \(/content/ijjfixinc\)](/content/ijjfixinc)

[Investing \(/content/ijjinvest\)](/content/ijjinvest)

[Derivatives \(/content/ijjderiv\)](/content/ijjderiv)

[Alternative Investments \(/content/ijjaltinv\)](/content/ijjaltinv)

[Retirement \(/content/ijjretire\)](/content/ijjretire)

[Wealth Management \(/content/ijjwealthmgmt\)](/content/ijjwealthmgmt)

[Beta Investment Strategies \(/content/ijjindinv\)](/content/ijjindinv)

[Structured Finance \(/content/ijjstrfin\)](/content/ijjstrfin)

[Trading \(/content/ijjtrade\)](/content/ijjtrade)

[Private Equity \(/content/ijjpriveq\)](/content/ijjpriveq)

[Practical Applications \(/pa-reports\)](/pa-reports)

© 2026 [With Intelligence Ltd \(https://withintelligence.com/\)](https://withintelligence.com/) | All material subject to strictly enforced copyright laws.

[Cookies \(https://www.withintelligence.com/cookies/\)](https://www.withintelligence.com/cookies/)

[Code of ethics \(/code-of-ethics\)](#)

[Terms & conditions \(https://www.withintelligence.com/terms/\)](https://www.withintelligence.com/terms/)

[Privacy policy \(https://withintelligence.com/privacy/\)](https://withintelligence.com/privacy/)