Millionaire investors: financial advisor

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Millionaire investors: financial advisors, attribution theory and gender differences

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ABSTRACT

To date little attention has been paid to how social cognitive bias can influence how financial advisors interpret and respond to the needs of millionaire investors, and if this varies depending on the gender of the investor. This research investigates whether experienced professional financial advisors who work with millionaire investors make different attributions for the control and knowledge that investors have of their

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monitoring of financial advisors for millionaire individuals.

Q KEYWORDS: Portfolio choice investment decisions financial advice risk-taking gender

Q JEL CLASSIFICATIONS: G11 G12

Disclosure statement

No potential conflict of interest was reported by the author(s).

Notes

1 The Financial Services Authority underwent a name change to the Financial Conduct Authority in April 2013.



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