



Financial Analysts Journal >

Volume 55, 1999 - Issue 4

3,987 | 207 | 14  
Views | CrossRef citations to date | Altmetric

PERSPECTIVES

# The Early History of Portfolio Theory: 1600-1960

Harry M. Markowitz

Pages 5-16 | Published online: 02 Jan 2019

Cite this article <https://doi.org/10.2469/faj.v55.n4.2281>

CFA Institute members: [sign in to access the Financial Analysts Journal](#).

Sample our  
Economics, Finance,  
Business & Industry Journals  
»> [Sign in here](#) to start your access  
to the latest two volumes for 14 days

References

Citations

Metrics

Reprints & Permissions

Read this article

Share

## Abstract

Portfolio theory and practice are surveyed from Shakespeare to Sharpe—almost.

Log in via your institution

» Access through your institution

Log in to Taylor & Francis Online

## Restore content access

### Restore content access for purchases made as guest

#### Purchase options \*

Save for later

##### PDF download + Online access

- 48 hours access to article PDF & online version
- Article PDF can be downloaded
- Article PDF can be printed

EUR 48.00

 Add to  
cart

##### Issue Purchase

- 30 days online access to complete issue
- Article PDFs can be downloaded
- Article PDFs can be printed

EUR 136.00

 Add to  
cart

\* Local tax will be added as applicable

#### Related Research

People also read

Recommended articles

Cited by  
207

## Information for

Authors

R&D professionals

Editors

Librarians

Societies

## Opportunities

Reprints and e-prints

Advertising solutions

Accelerated publication

Corporate access solutions

## Open access

Overview

Open journals

Open Select

Dove Medical Press

F1000Research

## Help and information

Help and contact

Newsroom

All journals

Books

## Keep up to date

Register to receive personalised research and resources  
by email

 Sign me up

  

  

Copyright © 2026 Informa UK Limited Privacy policy Cookies Terms & conditions

Accessibility

 Taylor and Francis Group

Registered in England & Wales No. 01072954  
5 Howick Place | London | SW1P 1WG